



CFO Now
The right advice

CFO NOW SERVICE PACKAGES

	CFO NOW BRONZE	CFO NOW SILVER	CFO NOW GOLD	CFO NOW PLATINUM
All Compliance Matters - Tax/BAS	✓	✓	✓	✓
Bookkeeping Review	✓	✓	✓	✓
High End Tax Administration	✓	✓	✓	✓
Tax Planning	✓	✓	✓	✓
Professional Advisors Meetings	✓	✓	✓	✓
Annual Strategic Planning Meeting	✓	✓	✓	✓
One Page Business Plan	✓	✓	✓	✓
Forecasting	✓	✓	✓	✓
Financial Management Meetings	Biannual	Quarterly	Bimonthly	Monthly
Wealth Creation Monitoring	X	✓	✓	✓
Desk Top Business Valuation	X	✓	✓	✓
Debt Management Plan and Monitoring	X	X	✓	✓
Benchmarking	X	X	✓	✓
Succession Planning	X	X	X	✓
Growth Business Program	X	X	X	✓
Projects Coming From Meeting	X	✓ - LIMITED HOURS	✓ - UNLIMITED HOURS	✓ - UNLIMITED HOURS

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